



Top
Financial
Advisers
2019

Stegner Investment Associates, Inc. Named to 2019 Financial Times 300 Top Registered Investment Advisers

June 27, 2019 – Stegner Investment Associates, Inc. (SIA) is pleased to announce it has been named to the 2019 edition of the Financial Times 300 Top Registered Investment Advisers (RIAs). The Financial Times (FT) is the **world's leading global business publication** and this list recognizes the top independent RIA firms from across the U.S. This is the second year in a row that SIA has received this honor.

The FT 300 represents an impressive list of elite RIA firms, as the “average” practice in this year’s list has been in existence for over 22 years and manages \$4.6 billion in assets. The FT 300 Top RIAs hail from 37 states.

The FT produces this list independently in collaboration with Ignites Research, a subsidiary of the FT that provides business intelligence on the asset management industry.

RIA firms applied for consideration, having met a minimum set of criteria. Applicants were then graded on six factors: assets under management (AUM); AUM growth rate; years in existence; advanced industry credentials of the firm’s advisers; online accessibility; and compliance records. There are no fees or other considerations required of RIAs that apply for the FT 300.

SIA’s CEO & Chief Investment Officer, Beth Stegner Peabody, remarked:

“This honor comes at a time when our investment responsibilities have expanded to include over \$1 billion in assets. Our success as a registered investment adviser has been driven by our commitment to act in a fiduciary capacity that ensures our interests are always aligned with those of our clients.”



Beth Stegner Peabody

SIA is an independent, employee owned, fee-only Registered Investment Adviser and Consultant founded in 1994. SIA is committed to assisting clients as a fiduciary in achieving their investment objectives. SIA provides corporate retirement plans, high net worth individuals, endowments and foundations with unbiased investment advice.



STEGNER INVESTMENT ASSOCIATES, INC.
Independent Investment Consultants

CELEBRATING **26** YEARS

The Financial Times 300 Top Registered Investment Advisers is an independent listing produced annually by the Financial Times (June 2019). The FT 300 is based on data gathered from RIA firms, regulatory disclosures, and the FT’s research. The listing reflected each practice’s performance in six primary areas: assets under management, asset growth, compliance record, years in existence, credentials and online accessibility. This award does not evaluate the quality of services provided to clients and is not indicative of the practice’s future performance. Neither the RIA firms nor their employees pay a fee to The *Financial Times* in exchange for inclusion in the FT 300.